TRANSFER DOCUSIGN ENVELOPE OWNERSHIP

If you need to correct or resend an envelope owned by someone else (ex. Office of the Registrar):

1. Open the envelope and copy the Envelope ID



2. Go to Settings on the top navigation bar

DocuSign eSignature Home Manage Templates

3. Select "Users" on the left

	ι	J	s	e	1	1

4. Enter the name of the current envelope owner and select "Search"

Users	
Add new users and find, edit, close, or reactivate existing users.	
Name	FILTER

5. Scroll to the user and select "Actions" then "Transfer Envelopes"

Groups		
Everyone	ACTIONS	
1 - 1 of 1 User	View Manage Shared Access	т
	Transfer Envelopes	
	Transfer Templates	
	Groups Everyone 1 - 1 of 1 User	Groups Everyone ACTIONS 1 - 1 of 1 User View Manage Shared Access Transfer Envelopes Transfer Templates Transfer Templates

6. A listing of the user's envelopes will display, select "Filter"

Envelopes		
SELECT ALL V		
Filtered by: Sender Office of the Registrar × Status All Sent / Delivered / Co	ompleted × Reset Filters	FILTER

7. Add filters to narrow down the results and select "Apply"

ms			×	
	Envelope Filters			
	Sender			
	Office of the Registrar	CHANGE		
vere	Recipient Name or Envelope Subject			
	Status			
	Sent	•] .	de C
	Date Range		ie	equ
	Custom	•		ang
	From To			0
	01/01/2024		Ir	ndei
			12	ange
	APPLY		h	nesia

8. Scroll through the envelopes and check the box next to the correct one



9. Back at the top of the page, select "Transfer Now"

Envelopes	TRANSFER NOW	TRANSFER USING CSV	DOWNLOAD CSV	CANCEL
SELECT ALL V	· · · · · · · · · · · · · · · · · · ·	•		

10. Enter your name in the search field, select yourself from the list, and select "Transfer"

	Transfer Now		×	
	Select User		AN	ISFER
	Name	Q, howl		
Status All	Showing 1 of 1 user	for search query 'howl' Clear search results		
	Howl	@astate.edu		
2024 10 2024 9:	Add Original Owner	r as carbon copy	m I Th	nesis d
/2024 6::	TRANSFER		For	m.pdf

11.Go to Manage on the top navigation bar

DocuSign eSignature	Home	Manage	Templates	Forms

12.Select "PowerForms" on the left



13.Scroll to the PowerForm and select the number under Responses

Name 🔺	Responses
Office of the Registrar - Grade Change Form Office of the Registrar - Grade Change Form	1271

14.Enter the Envelope ID in the search field and select "Apply"

Office of the Registrar - Grade Change Form			Q f2e5fca2-7e76-403b-a621-8d16fa18b 🗴 \Xi FILTERS
Filtere	Filtered by: Date (Last 6 Months) Edit		Include envelope custom fields
		Subject	
	~	Office of the Registrar - Grade Change Form From: Office of the Registrar	Status All
	~	Office of the Registrar - Grade Change Form From: Office of the Registrar	Date Last 6 Months
	~	Office of the Registrar - Grade Change Form From: Office of the Registrar	APPLY RESET

15.Open the envelope, then select "Correct" or "Resend"

Office of the Registrar - Grade Change Form 🛈	
Envelope ID From: Last change on 1/9/2024 10:24:40 am Sent on 1/6/2024 12:25:16 pm	
A Delivery Failure	
CORRECT MOVE RESEND MORE T	

After correcting or resending the envelope, transfer ownership back to the original owner.

You can view the ownership transfers and correction or resend in the **Envelope History**:

	Reports	Settings		
velope History				
12:30:46 pm		Delivered	envelope	
1/6/2024 12:32:38 pm		Printable Copy Delivered	received a printable copy of the envelope	Sent
1/9/2024 10:16:38 am		Opened	opened the envelope [documents: (Grade-Change022423.pdf)]	Sent
1/9/2024 10:16:40 am		Viewed In- Session	viewed the envelope in a session hosted by Arkansas State University [documents: (Grade-Change022423.pdf)]	Sent
1/9/2024 10:16:46 am		Signed	signed the envelope	Sent
1/9/2024 10:16:48 am		Sent Invitations	Office of the Registrar sent an invitation to [la @astate.edu DEAN OR ASSOCIATE DEAN]	Sent
1/29/2024 09:00:07 am		Transfer envelope ownership	Transfer of envelope ownership to	Sent
1/29/2024 09:00:18 am		Correction Initiated	initiated correction	Correct
1/29/2024 09:00:57 am		Corrected	changed the e-mail address la @astate.edu to lg @astate.edu	Sent
1/29/2024 09:00:57 am		Corrected	Recipient tabs modified for (Ig @astate.edu)	Sent
1/29/2024 09:00:57 am		Correction Completed	completed correction	Sent
1/29/2024 09:00:58 am		Sent Invitations	sent an invitation to [lg @astate.edu DEAN OR ASSOCIATE DEAN]	Sent
1/29/2024 09:02:02 am		Transfer envelope ownership	Transfer of envelope ownership to Office of the Registrar at Jonesboro complete	Sent
OOWNLOAD CERTIFIC	ATE PRINT			